



LIAN BENG GROUP LTD

Registration No. 199802527Z

INCORPORATION OF SUBSIDIARIES IN ENGLAND AND WALES BY ASSOCIATED COMPANY

*Unless otherwise defined herein, terms used in this announcement shall have the meaning ascribed to them in the Company's announcement dated 23 April 2018 (the "**Announcement**").*

Further to the Announcement, the Board of directors (the "Board") of Lian Beng Group Ltd (the "Company", and together with its subsidiaries, the "Group") wishes to announce that Prospere Glow Pte. Ltd. ("**Prospere Glow**"), a 20%-owned associated company of the Group, has incorporated the following wholly-owned subsidiary:

Name of company	: Liverpool Days Limited (" Liverpool Days ")
Country of incorporation	: England and Wales
Nature of business	: Hotels and similar accommodation
Issued and paid-up share capital	: £1.00

Liverpool Days has incorporated the following wholly-owned subsidiary:

Name of company	: Liverpool Operations Limited (" Liverpool Operations ")
Country of incorporation	: England and Wales
Nature of business	: Hotels and similar accommodation
Issued and paid-up share capital	: £1.00

The above investments in Liverpool Days and Liverpool Operations by Prospere Glow are not expected to have any material impact on the net tangible assets and earnings per share of the Group for the current financial year ending 31 May 2019.

Mr Ong Pang Aik, Chairman and Managing Director of the Company, holds 60,000 ordinary shares of Heeton Holdings Limited and 147,625 ordinary shares of KSH Holdings Limited ("KSH"), holding company of KSHIPH. Ms Ong Lay Koon, Executive Director of the Company, holds 46,912 ordinary shares of KSH. Mr Ko Chuan Aun, an independent director and shareholder of the Company, is also an independent director of KSH. Save as disclosed, none of the other Directors or substantial shareholders of the Company has any interest, direct or indirect in the above incorporations, save for their shareholdings (if any) in the Company.

By Order of the Board

Ong Pang Aik
Chairman and Managing Director
10 July 2018